

## MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No. 16-11767CMA

Report Month/Year July 2018

Debtor Northwest Territorial Mint, LLC

**INSTRUCTIONS:** The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report: **Yes No**

<b>UST-12</b>	<b>Comparative Balance Sheet, <u>or</u> debtor's balance sheet.</b> The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet.	<input type="checkbox"/>	<input type="checkbox"/>
		X	

<b>UST-13</b>	<b>Comparative Income Statement, <u>or</u> debtor's income statement.</b>	<input type="checkbox"/>	<input type="checkbox"/>
		X	

<b>UST-14</b>	<b>Summary of Deposits and Disbursements</b>	<input type="checkbox"/>	<input type="checkbox"/>
		X	

<b>UST-14 Continuation Sheets</b>	<b>Statement(s) of Cash Receipts and Disbursements</b> A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions.	<input type="checkbox"/>	<input type="checkbox"/>
		X	

<b>UST-15</b>	<b>Statement of Aged Receivables</b> A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15.	<input type="checkbox"/>	<input type="checkbox"/>
		X	

<b>UST-16</b>	<b>Statement of Aged Post-Petition Payables</b> A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16.	<input type="checkbox"/>	<input type="checkbox"/>
		X	

<b>UST-17</b>	<b>Other Information</b> When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond.	<input type="checkbox"/>	<input type="checkbox"/>
		X	

### CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name	Mark Calvert
Telephone	206-909-3636
Email	mark@cascadecapitalgroup.com

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**DEBTOR'S CERTIFICATION**

**INSTRUCTIONS:** The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

**Question 1** At month end, was the debtor delinquent on any post-petition tax obligation?

Yes ☐ No ☐

If yes, list each delinquent post-petition tax obligation on page 9.

**Question 2** For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

Complete page 6 to calculate **TOTAL DISBURSEMENTS** and enter the total here.

\$

175,472.03

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's  
signature



Date

08/10/2018

**Monthly Financial Reports**(due on the 14<sup>th</sup> of the subsequent month)

Original Place of Filing:

Seattle, WA ▼

Tacoma, WA ▼

File the original with the court::

United States Bankruptcy Court  
United States Courthouse  
700 Stewart Street, **Suite 6301**  
**Seattle**, WA 98101

File the original with the court::

United States Bankruptcy Court  
1717 Pacific Avenue, **Suite 2100**  
**Tacoma**, WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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**See Exhibit 1**  
**UST-12, COMPARATIVE BALANCE SHEET**

As of month ending ⇒			
<b>ASSETS</b>			
Current Assets			
Cash			
Cash - Held by Others (Escrow & Attorney Trust Accounts)			
Accounts Receivable (net)			
Notes Receivable			
Inventory			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Fixed Assets			
Real Property/Buildings			
Equipment			
Accumulated Depreciation			
Total Fixed Assets			
Other Assets (attach list)			
<b>TOTAL ASSETS</b>			
<b>LIABILITIES</b>			
Post-Petition Liabilities			
Taxes Payable			
Other Accounts Payables			
Notes Payable			
Rents, Leases & Mortgages Payable			
Accrued Interest			
Other (specify)			
Total Post-Petition Liabilities			

(contd. on next page)

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See Exhibit 1  
**UST-12, COMPARATIVE BALANCE SHEET (contd.)**

As of month ending ⇒			
Pre-Petition Liabilities			
Unsecured Debt			
Priority Debt:			
Taxes			
Wages			
Deposits			
Other			
Notes Payable (Secured Debt)			
Total Pre-Petition Liabilities			
<b>TOTAL LIABILITIES</b>			
<b>EQUITY</b>			
Stockholders' Equity (Or Deficit)			
Capital Stock			
Paid-In Capital			
Retained Earnings			
Total Stockholders' Equity (Or Deficit)			
Partners' Investment (Or Deficit)			
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b>			

Footnotes to balance sheet:



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See Exhibit 2  
**UST-13, COMPARATIVE INCOME STATEMENT**

For the month of ⇒			
GROSS SALES			
Less: Returns and Allowances			
Net Sales			
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold			
GROSS MARGIN			
Other Operating Expenses:			
Officers' Salaries			
Other Salaries/Direct Labor			
Employee Benefits/Payroll Taxes			
Insurance			
Rent			
General and Administrative			
NET OPERATING PROFIT (LOSS)			
Add: Other Income			
Less: Interest Expense			
Other Adjustments to Income (Explain)			
Gain (Loss) on Sale of Assets			
Net Profit (Loss) Before Taxes			
Income Taxes			
NET PROFIT (LOSS)			

Notes:

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**UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS**

**INSTRUCTIONS:** BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

**Summary of Deposits This Month**

Deposits from UST-14 Continuation Sheet(s)

\$ 373,754.03

Cash receipts not included above (if any)

(Financing loaned funds)

\$ 0

**TOTAL RECEIPTS** ➡

\$ 373,754.03

**Summary of Disbursements This Month**

Disbursements from UST-14 Continuation Sheet(s)

\$ 175,472.03

Disbursements resulting from asset sales out of the ordinary course  
(see Page 13, Question 1)

Disbursements made by other parties for the debtor (if any, explain)

**Note: Enter the amount for  
TOTAL DISBURSEMENTS  
here and on Page 2.**

**TOTAL DISBURSEMENTS** ➡

\$ 175,472.03

**NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS)** ➡

\$ 198,282.00

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes ☐ No ☒

If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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**See Exhibit 3**  
**UST-14, CONTINUATION SHEET**  
**STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**

**INSTRUCTIONS:** Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

<b>Depository (bank) name</b> ⇒ <b>Account number</b> ⇒																	
Purpose of this account (select one): <input type="checkbox"/> General operating account <input type="checkbox"/> General payroll account <input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes) <input type="checkbox"/> Other (explain) _____																	
Beginning cash balance																	
Add:	Transfers in from other estate bank accounts																
	Cash receipts deposited to this account																
	Financing or other loaned funds (identify source)																
Total cash available this month																	
Subtract:	Transfers out to other estate bank accounts																
<b>Cash disbursements</b> from this account (total checks written plus cash withdrawals, if any)																	
Adjustments, if any (explain)																	
Ending cash balance																	
Does this CONTINUATION SHEET include the following supporting documents, as required: <table style="width: 100%; border: none;"> <thead> <tr> <th style="width: 80%;"></th> <th style="width: 10%; text-align: center;">Yes</th> <th style="width: 10%; text-align: center;">No</th> </tr> </thead> <tbody> <tr> <td>· A monthly bank statement (or trust account statement);</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>· A detailed list of receipts for that account (deposit log or receipts journal);</td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>· A detailed list of disbursements for that account (check register or disbursement journal); and,</td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.</td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </tbody> </table>				Yes	No	· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>	· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>	· A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>	· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	Yes	No															
· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>															
· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>															
· A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>															
· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>															

UST-14 CONTINUATION SHEET, Number \_\_\_\_\_ of \_\_\_\_\_

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See Exhibit 4  
**UST-14, SUMMARY OF DISBURSEMENTS (contd.)**

**Payments on Pre-Petition Unsecured Debt** (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	X Nature of payment	Payment date	Payment amount	Date of court approval

**Payments to Attorneys and Other Professionals** (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes ☐ No ☒ If "Yes", list each payment.

Professional's name	X Type of work performed	Payment date	Payment amount	Date of court approval

**Payments to an Officer, Director, Partner, or Other Insider of The Debtor**

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	X Relationship to debtor	Payment date	Payment amount	Purpose of payment

**INSTRUCTIONS:** Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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See Exhibit 5

**UST-15, STATEMENT OF AGED RECEIVABLES**

**INSTRUCTIONS:** Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here ☐ if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

**Accounts Receivable Aging**

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
<b>TOTALS</b>						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? **If yes, explain.**

No

**Accounts Receivable Reconciliation**

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

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**See Exhibit 6**  
**UST-16, STATEMENT OF POST-PETITION PAYABLES**  
**PART A - TAXES**

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

### Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
Federal Taxes				
Employee withholding taxes				
FICA/Medicare--Employee				
FICA/Medicare--Employer				
Unemployment				
State Taxes				
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
Other Taxes				
Local city/county				
Gambling				
Personal property				
Real property				
Other				
Total Unpaid Post-Petition Taxes				\$

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See Exhibit 6  
**UST-16, STATEMENT OF POST-PETITION PAYABLES**  
**PART A - TAXES (contd.)**

**Delinquent Tax Reports and Tax Payments (post-petition only)**

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due

Explain the reason for any delinquent tax reports or tax payments:

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See Exhibit 7  
**UST-16, STATEMENT OF POST-PETITION PAYABLES**  
**PART B - OTHER PAYABLES**

**INSTRUCTIONS:** Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

**Reconciliation of Post-Petition Payables** (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

**Breakdown of Closing Balance by Age**

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:



See Exhibit 8

**UST-16, STATEMENT OF POST-PETITION PAYABLES**  
**PART B - OTHER PAYABLES (contd.)**

**INSTRUCTIONS:** List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

**Delinquent Post-Petition Payables** (excluding taxes and professional fees)

[illegible]

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See Exhibit 9

**UST-16, STATEMENT OF POST-PETITION PAYABLES**  
**PART C - ESTIMATED PROFESSIONAL FEES**

**INSTRUCTIONS:** Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition professional fees and costs				\$

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## UST-17, OTHER INFORMATION

**INSTRUCTIONS:** Answer each question fully and attach additional sheets if necessary to provide a complete response.**Yes****No**

**Question 1 - Sale or Abandonment of the Debtor's Assets.** Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. *The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.*

☐☐

X

<u>Asset Description</u>	<u>Date of Court Approval</u>	<u>Method of Disposition</u>	<u>Gross Sales Price</u>	<u>Net Proceeds Received (&amp;Date)</u>	<u>Escrow Statement or Auctioneers Report Attached?</u>
--------------------------	-------------------------------	------------------------------	--------------------------	--	---

1.

2.

3.

4.

5.

Total \_\_\_\_\_

Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."

**Question 2 - Financing.** During the reporting month, did the debtor receive any funds from an outside funding source?

☐☐

X

<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>
-------------------------------	---------------	------------------------	----------------------

Total \_\_\_\_\_

**Question 3 - Insider Loans/Capital Contributions.** During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?

☐☐

X

<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>
-------------------------------	---------------	------------------------	----------------------

Total \_\_\_\_\_

#### UST-17, OTHER INFORMATION

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# **Exhibits**

# UST-12 Comparative

## Balance Sheet

### Exhibit 1

AS of Month Ending	3/31/2016	4/30/2016	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016	12/31/2016
<b>ASSETS</b>										
<b>Current Assets</b>										
Cash	\$ 4,141	\$ 99,761	\$ 458,343	\$ 1,406,521	\$ 1,389,074	\$ 1,435,050	\$ 1,312,505	\$ 1,188,324	\$ 450,958	\$ 602,657
Accounts Receivable (net)	\$ -	\$ 415,311	\$ 623,434	\$ 608,077	\$ 800,142	\$ 947,532	\$ 793,038	\$ 783,246	\$ 647,938	\$ 1,083,179
Pre-Petition Accounts Receivable	\$ 1,171,291	\$ 645,434	\$ 501,492	\$ 346,611	\$ 318,434	\$ 249,374	\$ 231,982	\$ 214,653	\$ 193,835	\$ 175,433
Inventory - Vault	\$ 1,168,017	\$ 1,168,017	\$ 864,558	\$ 845,681	\$ 398,862	\$ 90,772	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ 840,675	\$ 840,675	\$ 840,675	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 3,812,427	\$ 3,635,066	\$ 3,456,017	\$ 3,448,444	\$ 3,330,179	\$ 3,097,563	\$ 3,097,563	\$ 3,079,337	\$ 3,035,691	\$ 2,947,482
Prepaid Expenses	\$ (0)	\$ 7,090	\$ 4,103	\$ 3,638	\$ 96,080	\$ 151,799	\$ 267,560	\$ 287,720	\$ 225,729	\$ 325,836
Legal Receivable	\$ 253,929	\$ 253,929	\$ 253,904	\$ 253,879	\$ 253,854	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829
Consignment Receivable										
Deposits/Advances	\$ -	\$ 2,500	\$ 35,100	\$ 34,600	\$ 44,350	\$ 43,850	\$ 46,025	\$ 40,825	\$ 35,380	\$ 34,976
Total Current Assets	\$ 7,250,481	\$ 7,067,784	\$ 7,037,627	\$ 6,947,451	\$ 6,630,976	\$ 6,269,769	\$ 6,002,502	\$ 5,847,934	\$ 4,843,359	\$ 5,423,393
<b>Fixed Assets</b>										
Real Property/Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Other Assets - Dies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>TOTAL ASSETS</b>	<b>\$ 7,858,898</b>	<b>\$ 7,676,202</b>	<b>\$ 7,649,270</b>	<b>\$ 7,396,049</b>	<b>\$ 7,079,574</b>	<b>\$ 6,718,367</b>	<b>\$ 6,500,475</b>	<b>\$ 6,345,727</b>	<b>\$ 5,341,152</b>	<b>\$ 5,952,745</b>
<b>LIABILITIES</b>										
<b>Post-Petition Liabilities</b>										
Accrued Liabilities	\$ -	\$ 357,785	\$ 360,614	\$ 373,580	\$ 281,585	\$ 367,084	\$ 455,594	\$ 479,412	\$ 305,181	\$ 410,067
Accrued Payroll										
Other Accounts Payable	\$ -	\$ 66,009	\$ 143,430	\$ 42,110	\$ 115,111	\$ 48,947	\$ 52,698	\$ 72,441	\$ 31,598	\$ 73,875
Trustee and Professional Payable	\$ -	\$ 334,189	\$ 693,579	\$ 1,073,714	\$ 1,348,480	\$ 1,698,081	\$ 1,973,350	\$ 2,221,456	\$ 2,440,557	\$ 2,253,630
Lease Termination Payable	\$ -	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ -	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Segregated Cash per Court Orders	\$ -	\$ -	\$ -	\$ -	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lease Cure Costs Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claims Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Deposits	\$ -	\$ -	\$ (0)	\$ (0)	\$ (0)	\$ 193,013	\$ 202,594	\$ 164,918	\$ 66,998	\$ 121,953
Total Post-Petition Liabilities	\$ -	\$ 907,983	\$ 1,347,622	\$ 1,639,404	\$ 1,901,710	\$ 2,463,659	\$ 2,840,771	\$ 3,094,761	\$ 3,000,869	\$ 3,016,058
<b>Pre-Petition Liabilities</b>										
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ 639	\$ 639	\$ 639	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:										
Taxes	\$ 72,754	\$ 72,754	\$ 72,754	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,861,962	\$ 55,862,601	\$ 55,862,601	\$ 55,789,847	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
<b>TOTAL LIABILITIES</b>	<b>\$ 55,861,962</b>	<b>\$ 56,770,584</b>	<b>\$ 57,210,223</b>	<b>\$ 57,429,250</b>	<b>\$ 57,690,918</b>	<b>\$ 58,252,867</b>	<b>\$ 58,629,979</b>	<b>\$ 58,883,969</b>	<b>\$ 58,790,077</b>	<b>\$ 58,805,266</b>
<b>EQUITY</b>										
Stockholders' Equity (Deficit)										
Retained Earnings	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ (50,611,344)	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
Total Stockholders' Equity (Deficit)	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ 7,079,574	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
<b>STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b>	<b>\$ 7,858,898</b>	<b>\$ 7,676,202</b>	<b>\$ 7,649,270</b>	<b>\$ 7,396,049</b>	<b>\$ 7,079,574</b>	<b>\$ 6,718,367</b>	<b>\$ 6,500,475</b>	<b>\$ 6,345,727</b>	<b>\$ 5,341,152</b>	<b>\$ 5,952,745</b>
	-	-	-	-	-	-	-	-	-	-

# UST-12 Comparative

## Balance Sheet

### Exhibit 1

AS of Month Ending	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
<b>ASSETS</b>												
<b>Current Assets</b>												
Cash	\$ 453,133	\$ 409,719	\$ 370,028	\$ 304,269	\$ 195,888	\$ 249,670	\$ 282,511	\$ 417,915	\$ 80,694	\$ 170,777	\$ 81,525	\$ 47,104
Accounts Receivable (net)	\$ 1,056,426	\$ 997,280	\$ 923,337	\$ 1,018,078	\$ 1,007,896	\$ 946,513	\$ 883,087	\$ 886,876	\$ 765,976	\$ 641,031	\$ 758,654	\$ 495,870
Pre-Petition Accounts Receivable	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 25,000	\$ 23,200	\$ 20,234	\$ 70,397	\$ 70,397	\$ 70,397
Inventory - Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 2,947,482	\$ 3,118,433	\$ 2,176,101	\$ 2,176,101	\$ 1,784,777	\$ 1,825,046	\$ 1,885,075	\$ 1,932,929	\$ 1,882,466	\$ 1,818,612	\$ 1,822,055	\$ 1,646,513
Prepaid Expenses	\$ 323,852	\$ 253,266	\$ 376,678	\$ 224,053	\$ 235,135	\$ 171,464	\$ 99,155	\$ 254,186	\$ 136,592	\$ 149,281	\$ 89,113	\$ 37,613
Legal Receivable	\$ 253,829	\$ 253,804	\$ 253,804	\$ 253,804	\$ 253,804	\$ 235,804	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consignment Receivable												
Deposits/Advances	\$ 37,576	\$ 34,800	\$ 39,300	\$ 42,463	\$ 40,920	\$ 87,110	\$ 134,122	\$ 94,388	\$ 93,607	\$ 99,511	\$ 92,607	\$ 40,465
Total Current Assets	\$ 5,247,730	\$ 5,242,736	\$ 4,314,681	\$ 4,194,202	\$ 3,693,853	\$ 3,691,040	\$ 3,308,950	\$ 3,609,494	\$ 2,979,569	\$ 2,949,609	\$ 2,914,351	\$ 2,337,962
<b>Fixed Assets</b>												
Real Property/Building												
Equipment	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Other Assets - Dies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>TOTAL ASSETS</b>	<b>\$ 5,792,861</b>	<b>\$ 5,787,866</b>	<b>\$ 4,864,014</b>	<b>\$ 4,779,345</b>	<b>\$ 4,279,282</b>	<b>\$ 4,286,101</b>	<b>\$ 3,904,011</b>	<b>\$ 4,204,805</b>	<b>\$ 3,575,086</b>	<b>\$ 3,545,125</b>	<b>\$ 3,510,144</b>	<b>\$ 2,933,755</b>
<b>LIABILITIES</b>												
<b>Post-Petition Liabilities</b>												
Accrued Liabilities	\$ 440,870	\$ 405,832	\$ 517,036	\$ 519,646	\$ 584,640	\$ 348,703	\$ 254,034	\$ 270,934	\$ 77,416	\$ 86,883	\$ 147,717	\$ 180,813
Accrued Payroll									\$ 217,717	\$ 206,580	\$ 45,149	\$ 39,007
Other Accounts Payable	\$ 89,039	\$ 73,182	\$ 94,423	\$ 91,605	\$ 100,149	\$ 153,425	\$ 174,859	\$ 124,423	\$ 161,944	\$ 160,039	\$ 122,842	\$ 146,066
Trustee and Professional Payable	\$ 2,490,392	\$ 2,728,050	\$ 3,096,203	\$ 3,296,613	\$ 3,428,438	\$ 3,641,587	\$ 3,741,323	\$ 3,977,498	\$ 4,091,921	\$ 4,146,502	\$ 4,149,968	\$ 4,301,904
Lease Termination Payable	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Segregated Cash per Court Orders	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 209,173	\$ 232,949	\$ 296,621	\$ 284,258	\$ 422,047	\$ 652,636	\$ 545,199
Lease Cure Costs Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,000	\$ 50,000	\$ 50,000
Administrative Claims Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Deposits	\$ 141,985	\$ 156,111	\$ 262,486	\$ 201,634	\$ 165,910	\$ 185,565	\$ 110,606	\$ 375,484	\$ 97,028	\$ 153,599	\$ 169,343	\$ 222,069
Total Post-Petition Liabilities	\$ 3,444,678	\$ 3,645,566	\$ 4,152,540	\$ 4,291,890	\$ 4,461,529	\$ 4,720,845	\$ 4,696,163	\$ 5,227,352	\$ 4,986,819	\$ 5,282,183	\$ 5,394,190	\$ 5,541,592
<b>Pre-Petition Liabilities</b>												
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:												
Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
<b>TOTAL LIABILITIES</b>	<b>\$ 59,233,886</b>	<b>\$ 59,434,774</b>	<b>\$ 59,941,748</b>	<b>\$ 60,081,098</b>	<b>\$ 60,250,737</b>	<b>\$ 60,510,053</b>	<b>\$ 60,485,371</b>	<b>\$ 61,016,560</b>	<b>\$ 60,776,027</b>	<b>\$ 61,071,391</b>	<b>\$ 61,183,398</b>	<b>\$ 61,330,800</b>
<b>EQUITY</b>												
Stockholders' Equity (Deficit)												
Retained Earnings	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
Total Stockholders' Equity (Deficit)	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
<b>STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b>	<b>\$ 5,792,861</b>	<b>\$ 5,787,866</b>	<b>\$ 4,864,014</b>	<b>\$ 4,779,345</b>	<b>\$ 4,279,282</b>	<b>\$ 4,286,101</b>	<b>\$ 3,904,011</b>	<b>\$ 4,204,805</b>	<b>\$ 3,575,086</b>	<b>\$ 3,545,125</b>	<b>\$ 3,510,144</b>	<b>\$ 2,933,755</b>
	-	-	-	-	-	-	-	-	(0)	(0)	0	0

# UST-12 Comparative

## Balance Sheet

### Exhibit 1

AS of Month Ending	1/31/2018	2/28/2018	3/31/2018	4/30/2018	5/31/2018	6/30/2018	7/31/2018
<b>ASSETS</b>							
<b>Current Assets</b>							
Cash	\$ 37,295	\$ 244,355	\$ 104,115	\$ 1,580,974	\$ 2,441,073	\$ 2,742,364	\$ 2,929,344
Accounts Receivable (net)	\$ 443,219	\$ 279,569	\$ 276,254	\$ 162,982	\$ 153,026	\$ 148,202	\$ 98,828
Pre-Petition Accounts Receivable	\$ 70,397	\$ 65,397	\$ 65,397	\$ 14,000	\$ 14,000	\$ 14,000	\$ 14,000
Inventory - Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 1,570,749	\$ 1,525,749	\$ 1,480,749	\$ 400,000	\$ 400,000	\$ 400,000	\$ 370,000
Prepaid Expenses	\$ 31,528	\$ 23,425	\$ 27,477	\$ 27,793	\$ 21,119	\$ 17,320	\$ 11,547
Legal Receivable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Consignment Receivable						\$ 25,000	\$ 25,000
Deposits/Advances	\$ 40,265	\$ 42,100	\$ 39,701	\$ 23,137	\$ 23,137	\$ 223,137	\$ 14,107
Total Current Assets	\$ 2,193,454	\$ 2,180,595	\$ 1,993,693	\$ 2,208,885	\$ 3,052,354	\$ 3,570,023	\$ 3,462,826
<b>Fixed Assets</b>							
Real Property/Building							
Equipment	\$ 595,793	\$ 595,793	\$ 595,793	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 595,793	\$ 595,793	\$ 595,793	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Other Assets - Dies	\$ -	\$ -	\$ -	\$ 1,400,000	\$ 500,000	\$ -	\$ -
<b>TOTAL ASSETS</b>	<b>\$ 2,789,247</b>	<b>\$ 2,776,388</b>	<b>\$ 2,589,485</b>	<b>\$ 3,658,885</b>	<b>\$ 3,602,354</b>	<b>\$ 3,620,023</b>	<b>\$ 3,512,826</b>
<b>LIABILITIES</b>							
<b>Post-Petition Liabilities</b>							
Accrued Liabilities	\$ 286,561	\$ 303,787	\$ 239,554	\$ 29,091	\$ 33,199	\$ 25,235	\$ 27,112
Accrued Payroll	\$ 30,525	\$ 27,815	\$ 11,815	\$ 123	\$ 2,302	\$ 2,905	\$ 123
Other Accounts Payable	\$ 254,629	\$ 293,881	\$ 204,773	\$ 88,993	\$ 111,377	\$ 97,282	\$ 114,637
Trustee and Professional Payable	\$ 4,471,770	\$ 4,631,116	\$ 4,756,398	\$ 4,846,752	\$ 4,996,025	\$ 5,215,910	\$ 5,345,234
Lease Termination Payable	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Segregated Cash per Court Orders	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ 231,637	\$ 130,898	\$ -	\$ -	\$ -	\$ -	\$ -
Lease Cure Costs Payable	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000	\$ 150,000
Administrative Claims Payable	\$ -	\$ -	\$ -	\$ 1,179,905	\$ 1,167,405	\$ 1,167,405	\$ 1,167,405
Customer Deposits	\$ 138,980	\$ 335,105	\$ 309,275	\$ 21,285	\$ 19,785	\$ 19,785	\$ 19,785
Total Post-Petition Liabilities	\$ 5,620,636	\$ 5,929,136	\$ 5,728,349	\$ 6,372,683	\$ 6,536,628	\$ 6,735,056	\$ 6,880,830
<b>Pre-Petition Liabilities</b>							
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:							
Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
<b>TOTAL LIABILITIES</b>	<b>\$ 61,409,844</b>	<b>\$ 61,718,344</b>	<b>\$ 61,517,557</b>	<b>\$ 62,161,891</b>	<b>\$ 62,325,836</b>	<b>\$ 62,524,264</b>	<b>\$ 62,670,038</b>
<b>EQUITY</b>							
Stockholders' Equity (Deficit)							
Retained Earnings	\$ (58,620,598)	\$ (58,941,956)	\$ (58,928,072)	\$ (58,503,006)	\$ (58,723,482)	\$ (58,904,241)	\$ (59,157,212)
Total Stockholders' Equity (Deficit)	\$ (58,620,598)	\$ (58,941,956)	\$ (58,928,072)	\$ (58,503,006)	\$ (58,723,482)	\$ (58,904,241)	\$ (59,157,212)
<b>STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT</b>	<b>\$ 2,789,246</b>	<b>\$ 2,776,388</b>	<b>\$ 2,589,485</b>	<b>\$ 3,658,885</b>	<b>\$ 3,602,354</b>	<b>\$ 3,620,023</b>	<b>\$ 3,512,826</b>
	(0)	0	(0)	0	(0)	(0)	(0)



**UST-13 Comparative  
Income Statement  
Exhibit 2**

For the month of	2016									
	April	May	June	July	August	September	October	November	December	
CORE OPERATIONS										
Core Operating Sales	\$ 1,730,158	\$ 1,573,678	\$ 1,140,785	\$ 974,877	\$ 1,299,110	\$ 984,163	\$ 1,123,048	\$ 1,048,317	\$ 1,014,662	
Asset Sales - Junk Scrap	\$ -	\$ 47,428	\$ -	\$ -	\$ -	\$ 294	\$ 17,579	\$ -	\$ 1,101	
Asset Sales - Office Equipment	\$ -	\$ -	\$ -	\$ -	\$ 5,645	\$ 730	\$ 2,350	\$ 14,500	\$ 300	
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Net Sales	\$ 1,730,158	\$ 1,621,106	\$ 1,140,785	\$ 974,877	\$ 1,304,755	\$ 985,187	\$ 1,142,977	\$ 1,062,817	\$ 1,016,063	
Cost of Goods Sold										
Cost of Goods Sold - Materials/Packaging	\$ (214,611)	\$ (326,531)	\$ (180,782)	\$ (210,867)	\$ (196,724)	\$ (278,205)	\$ (301,684)	\$ (269,118)	\$ (152,389)	
Cost of Goods Sold - Shipping	\$ (73,678)	\$ (82,151)	\$ (77,236)	\$ (48,806)	\$ (14,876)	\$ (20,416)	\$ (24,640)	\$ (32,358)	\$ (22,173)	
Inventory Adjustment	\$ 27,180	\$ (239,283)	\$ (50,344)	\$ (118,265)	\$ (232,615)	\$ -	\$ (18,226)	\$ (43,646)	\$ (88,208)	
Salary & Wages - Direct Labor	\$ (391,019)	\$ (288,390)	\$ (289,697)	\$ (366,995)	\$ (322,280)	\$ (293,552)	\$ (285,335)	\$ (316,079)	\$ (299,873)	
Benefits/Payroll Taxes - Direct Labor	\$ (81,265)	\$ (65,828)	\$ (39,958)	\$ (86,684)	\$ (52,956)	\$ (27,117)	\$ (41,787)	\$ (35,115)	\$ (54,838)	
Royalties	\$ (4,643)	\$ (6,224)	\$ (10,012)	\$ (9,781)	\$ (11,036)	\$ (12,943)	\$ (11,946)	\$ (8,303)	\$ (9,210)	
Contra Expense sale of FW Vault	\$ -	\$ 60,692	\$ 43,387	\$ 86,189	\$ 70,272	\$ -	\$ -	\$ -	\$ -	
Total Cost of Goods Sold	\$ (738,035)	\$ (947,715)	\$ (604,640)	\$ (755,209)	\$ (760,215)	\$ (632,232)	\$ (683,618)	\$ (704,619)	\$ (626,691)	
GROSS MARGIN	\$ 992,123	\$ 673,391	\$ 536,145	\$ 219,668	\$ 544,540	\$ 352,955	\$ 459,358	\$ 358,198	\$ 389,372	
Gross Profit Margin	57%	42%	47%	23%	42%	36%	40%	34%	38%	
Operating Expenses:										
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Sales Salaries and Wages	\$ 83,435	\$ 84,815	\$ 105,628	\$ 89,011	\$ 100,995	\$ 135,214	\$ 134,912	\$ 85,069	\$ 109,932	
Sales Benefits/Payroll Taxes	\$ 22,724	\$ 19,881	\$ 15,336	\$ 19,461	\$ 18,717	\$ 18,145	\$ 17,845	\$ 10,628	\$ 19,855	
Salaries and Wages/Contract Labor - G&A	\$ 145,980	\$ 122,340	\$ 111,212	\$ 113,314	\$ 108,968	\$ 143,518	\$ 112,116	\$ 107,513	\$ 154,013	
Employee Benefits/Payroll Taxes/Fees G&A	\$ 41,479	\$ 29,763	\$ 18,097	\$ 37,463	\$ 30,299	\$ 29,055	\$ 33,255	\$ 28,458	\$ 36,978	
Insurance	\$ 3,528	\$ 7,683	\$ 8,502	\$ 756	\$ 5,904	\$ 6,809	\$ 7,581	\$ 5,963	\$ 6,664	
Rent	\$ 89,090	\$ 75,740	\$ 80,749	\$ 80,471	\$ 80,229	\$ 68,235	\$ 66,008	\$ 68,248	\$ 67,087	
Sales Tax Expense	\$ 22,000	\$ 38,000	\$ 32,000	\$ 20,000	\$ 20,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	
Utilities/Telecom	\$ 39,060	\$ 58,694	\$ 39,947	\$ 51,950	\$ 45,721	\$ 45,359	\$ 47,797	\$ 32,536	\$ 33,333	
Taxes & Licenses	\$ 8,180	\$ 9,647	\$ 9,893	\$ 15,977	\$ 14,845	\$ 6,575	\$ 12,345	\$ 8,171	\$ 12,275	
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
General & Administrative	\$ 91,393	\$ 49,526	\$ 51,796	\$ 54,404	\$ 53,146	\$ 59,221	\$ 105,452	\$ 51,724	\$ 67,919	
Total Operating Expenses	\$ 546,870	\$ 496,088	\$ 473,160	\$ 482,807	\$ 478,823	\$ 522,132	\$ 547,312	\$ 408,311	\$ 518,058	
NET OPERATING PROFIT (LOSS)	\$ 445,252	\$ 177,302	\$ 62,984	\$ (263,139)	\$ 65,717	\$ (169,177)	\$ (87,954)	\$ (50,112)	\$ (128,686)	

**UST-13 Comparative  
Income Statement  
Exhibit 2**

For the month of	2016								
	April	May	June	July	August	September	October	November	December
<b>RESTRUCTURING OPERATIONS</b>									
<b>Bullion:</b>									
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ (60,692)	\$ (43,387)	\$ (86,189)	\$ (70,272)	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ (15,173)	\$ -	\$ -	\$ -	\$ (94)	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ (81,314)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Pre-Petition Expenses:</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ (63,453)	\$ (6,284)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ (9,523)	\$ (3,110)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ (328,064)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ (71,723)	\$ (642)	\$ (1,395)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ (4,279)	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ (5,266)	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ (2,699)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ (100,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Non-Operating/One-Time</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ (37,253)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ -	\$ (2,480)	\$ (2,480)	\$ (2,480)	\$ (6,022)	\$ (3,500)	\$ (3,402)	\$ (3,320)	\$ (5,038)
Non-Operating Salaries						\$ (24,868)	\$ (31,036)	\$ (25,164)	\$ (18,344)
Office Move	\$ -	\$ -	\$ -	\$ -	\$ (22,926)	\$ (43,292)	\$ -	\$ -	\$ (1,480)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,174)
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,338	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Owned Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Adjustment to Liquidation Value	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,000)	\$ (683)
Close Down Supplies/Labor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pan America Settlement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Bankruptcy Expenses</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (4,458)	\$ (4,458)	\$ (4,458)	\$ (4,029)	\$ (4,029)	\$ (1,021)	\$ (8,517)	\$ (5,050)	\$ (5,509)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (26,960)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)
Cascade Capital Group Professional Fees	\$ (86,328)	\$ (73,549)	\$ (96,808)	\$ (84,550)	\$ (141,148)	\$ (75,545)	\$ (42,125)	\$ 37,118	\$ (103,730)
K&L Gates Professional Fees	\$ (148,775)	\$ (175,430)	\$ (220,434)	\$ (141,148)	\$ (168,820)	\$ (148,957)	\$ (160,143)	\$ (200,299)	\$ (71,413)
Other Professional Fees	\$ (64,753)	\$ (76,077)	\$ (28,559)	\$ (18,641)	\$ (19,167)	\$ (20,767)	\$ (19,304)	\$ (22,454)	\$ (13,371)
<b>Tomball</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ (2,241)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ (34,949)	\$ (42,150)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ (674)	\$ -	\$ (7,732)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ (50,000)	\$ (13,000)	\$ (16,900)	\$ (16,900)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ (5,000)	\$ (15,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Restructuring Operations Expenses</b>	\$ (973,114)	\$ (612,353)	\$ (498,206)	\$ (398,175)	\$ (462,383)	\$ (348,044)	\$ (288,190)	\$ (251,169)	\$ (251,741)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,108	\$ -
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Net Profit (Loss) Before Taxes</b>	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>NET PROFIT (LOSS)</b>	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)

**UST-13 Comparative  
Income Statement  
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
<b>CORE OPERATIONS</b>												
Core Operating Sales	\$ 829,016	\$ 938,228	\$ 1,238,479	\$ 904,691	\$ 1,086,713	\$ 944,388	\$ 993,998	\$ 803,277	\$ 1,133,601	\$ 1,069,814	\$ 909,471	\$ 583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095)	\$ 218	\$ 37,647	\$ 3,434	\$ 129	\$ 13,608	\$ 14,426	\$ 17,159	\$ 25,582	\$ -	\$ 11,651
Asset Sales - Office Equipment	\$ 1,050	\$ -	\$ -	\$ -	\$ -	\$ 150	\$ -	\$ -	\$ -	\$ 25,778	\$ -	\$ -
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Net Sales</b>	<b>\$ 850,168</b>	<b>\$ 932,133</b>	<b>\$ 1,238,697</b>	<b>\$ 942,338</b>	<b>\$ 1,090,147</b>	<b>\$ 944,667</b>	<b>\$ 1,007,606</b>	<b>\$ 817,703</b>	<b>\$ 1,150,760</b>	<b>\$ 1,121,174</b>	<b>\$ 909,471</b>	<b>\$ 594,753</b>
<b>Cost of Goods Sold</b>												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	\$ (214,668)	\$ (348,495)	\$ (371,277)	\$ (239,477)	\$ (332,296)	\$ (328,287)	\$ (244,376)	\$ (373,399)	\$ (308,979)	\$ (270,027)	\$ (177,460)
Cost of Goods Sold - Shipping	\$ (51,138)	\$ (16,920)	\$ (6,332)	\$ (44,203)	\$ (52,331)	\$ (34,545)	\$ (28,757)	\$ (21,173)	\$ (21,369)	\$ (26,229)	\$ (16,673)	\$ (22,112)
Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 40,269	\$ 4,029	\$ 47,854	\$ (50,463)	\$ (63,854)	\$ 3,443	\$ (175,542)
Salary & Wages - Direct Labor	\$ (302,222)	\$ (244,109)	\$ (350,228)	\$ (318,075)	\$ (317,786)	\$ (292,227)	\$ (287,496)	\$ (279,510)	\$ (268,868)	\$ (250,164)	\$ (264,000)	\$ (250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107)	\$ (51,926)	\$ (48,050)	\$ (44,856)	\$ (44,838)	\$ (45,466)	\$ (41,829)	\$ (36,586)	\$ (30,947)	\$ (39,284)	\$ (47,819)
Royalties	\$ (12,775)	\$ 1,101	\$ (9,061)	\$ (13,394)	\$ (15,023)	\$ (27,710)	\$ (20,553)	\$ (16,901)	\$ (13,974)	\$ (13,691)	\$ (13,992)	\$ (14,334)
Contra Expense sale of FW Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Cost of Goods Sold</b>	<b>\$ (625,298)</b>	<b>\$ (514,704)</b>	<b>\$ (766,042)</b>	<b>\$ (795,000)</b>	<b>\$ (669,474)</b>	<b>\$ (691,348)</b>	<b>\$ (706,528)</b>	<b>\$ (555,935)</b>	<b>\$ (764,658)</b>	<b>\$ (693,864)</b>	<b>\$ (600,534)</b>	<b>\$ (687,320)</b>
<b>GROSS MARGIN</b>	<b>\$ 224,870</b>	<b>\$ 417,429</b>	<b>\$ 472,655</b>	<b>\$ 147,339</b>	<b>\$ 420,673</b>	<b>\$ 253,319</b>	<b>\$ 301,078</b>	<b>\$ 261,768</b>	<b>\$ 386,102</b>	<b>\$ 427,310</b>	<b>\$ 308,936</b>	<b>\$ (92,567)</b>
<b>Gross Profit Margin</b>	<b>26%</b>	<b>45%</b>	<b>38%</b>	<b>16%</b>	<b>39%</b>	<b>27%</b>	<b>30%</b>	<b>32%</b>	<b>34%</b>	<b>38%</b>	<b>34%</b>	<b>-16%</b>
<b>Operating Expenses:</b>												
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 111,563	\$ 89,103	\$ 115,643	\$ 99,236	\$ 103,715	\$ 94,492	\$ 93,620	\$ 90,394	\$ 86,909	\$ 81,327	\$ 86,044	\$ 81,055
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967	\$ 17,535	\$ 16,017	\$ 21,227	\$ 15,064	\$ 15,155	\$ 14,134	\$ 12,195	\$ 10,316	\$ 13,095	\$ 15,940
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196	\$ 122,345	\$ 97,417	\$ 108,892	\$ 96,592	\$ 90,262	\$ 94,544	\$ 90,909	\$ 85,477	\$ 90,374	\$ 85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763	\$ 36,206	\$ 31,465	\$ 18,707	\$ 18,503	\$ 30,633	\$ 26,799	\$ 25,081	\$ 39,430	\$ 25,861	\$ 28,214
Insurance	\$ 6,041	\$ 7,982	\$ 6,584	\$ 6,702	\$ 7,000	\$ 6,816	\$ 6,816	\$ 3,588	\$ 2,817	\$ 3,863	\$ 4,157	\$ 4,157
Rent	\$ 66,865	\$ 59,701	\$ 54,871	\$ 54,871	\$ 54,871	\$ 59,871	\$ 51,342	\$ 52,994	\$ 52,994	\$ 52,994	\$ 53,066	\$ 52,994
Sales Tax Expense	\$ 10,000	\$ 10,000	\$ 7,500	\$ -	\$ -	\$ -	\$ (150,000)	\$ (30,000)	\$ -	\$ -	\$ -	\$ -
Utilities/Telecom	\$ 45,338	\$ 34,964	\$ 36,510	\$ 28,840	\$ 29,261	\$ 38,360	\$ 47,550	\$ 37,977	\$ 39,710	\$ 35,038	\$ 33,333	\$ 33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528	\$ 14,733	\$ 12,023	\$ 10,150	\$ 10,996	\$ 9,054	\$ 12,001	\$ 7,592	\$ 10,020	\$ 12,288	\$ 8,583
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 43,821	\$ 14,410	\$ 12,050
General & Administrative	\$ 75,273	\$ 48,763	\$ 37,595	\$ 43,136	\$ 39,959	\$ 48,655	\$ 45,840	\$ 60,273	\$ 55,776	\$ 40,142	\$ 34,023	\$ 39,486
<b>Total Operating Expenses</b>	<b>\$ 438,065</b>	<b>\$ 428,967</b>	<b>\$ 449,522</b>	<b>\$ 389,706</b>	<b>\$ 393,782</b>	<b>\$ 389,349</b>	<b>\$ 240,273</b>	<b>\$ 362,705</b>	<b>\$ 373,983</b>	<b>\$ 402,427</b>	<b>\$ 366,652</b>	<b>\$ 361,633</b>
<b>NET OPERATING PROFIT (LOSS)</b>	<b>\$ (213,195)</b>	<b>\$ (11,538)</b>	<b>\$ 23,132</b>	<b>\$ (242,368)</b>	<b>\$ 26,892</b>	<b>\$ (136,031)</b>	<b>\$ 60,805</b>	<b>\$ (100,937)</b>	<b>\$ 12,119</b>	<b>\$ 24,883</b>	<b>\$ (57,716)</b>	<b>\$ (454,200)</b>

**UST-13 Comparative  
Income Statement  
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
<b>RESTRUCTURING OPERATIONS</b>												
<b>Bullion:</b>												
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Pre-Petition Expenses:</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ -	\$ -	\$ -	79,299	\$ (363)	\$ (758)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(150,255)	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Non-Operating/One-Time</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ -	\$ -	(14,004)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ (3,512)	\$ (3,527)	\$ (3,480)	\$ (3,445)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Salaries	\$ (9,687)	\$ (8,062)	\$ (20,840)	\$ (21,576)	\$ (17,454)	\$ (2,755)	\$ (7,933)	\$ (12,939)	\$ (2,347)	\$ (2,351)	\$ (13,043)	\$ (4,037)
Office Move	\$ -	\$ -	\$ (59,702)	\$ -	\$ -	\$ 50,000	\$ (2,232)	\$ -	\$ -	\$ -	\$ -	\$ (51,898)
Office Move - Auburn-Nevada	\$ (31,677)	\$ (65,678)	\$ (12,138)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(1,300)	\$ -	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	(50,000)	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ 150,001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Owned Inventory Adjustment	\$ -	\$ -	\$ (938,844)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Adjustment to Liquidation Value	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Close Down Supplies/Labor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pan America Settlement	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Bankruptcy Expenses</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (5,050)	\$ (3,467)	\$ (3,467)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (7,767)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)
Trustee Fees	\$ (30,000)	\$ (22,095)	\$ (26,300)	\$ (21,920)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (163,073)	\$ (11,830)	\$ (16,840)	\$ (23,440)	\$ (30,000)
Cascade Capital Group Professional Fees	\$ (68,858)	\$ (41,828)	\$ (29,275)	\$ (40,709)	\$ (13,144)	\$ (8,373)	\$ (15,000)	\$ 29,682	\$ (16,000)	\$ (7,622)	\$ (12,441)	\$ (8,966)
K&L Gates Professional Fees	\$ (111,600)	\$ (162,533)	\$ (246,596)	\$ (119,106)	\$ (78,893)	\$ (167,194)	\$ (58,961)	\$ (49,576)	\$ (70,099)	\$ (31,466)	\$ (26,985)	\$ (39,631)
Other Professional Fees	\$ (23,792)	\$ (18,135)	\$ (12,515)	\$ (19,522)	\$ (6,321)	\$ (4,116)	\$ (1,225)	\$ (12,002)	\$ (14,896)	\$ (5,586)	\$ (3,724)	\$ (3,283)
<b>Tomball</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Restructuring Operations Expenses</b>	\$ (284,175)	\$ (175,323)	\$ (1,287,862)	\$ (230,941)	\$ (150,869)	\$ (166,738)	\$ (273,372)	\$ (212,208)	\$ (120,772)	\$ (118,165)	\$ (83,932)	\$ (142,115)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,528
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Net Profit (Loss) Before Taxes</b>	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>NET PROFIT (LOSS)</b>	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)

**UST-13 Comparative  
Income Statement  
Exhibit 2**

	2018 January	2018 February	2018 March	2018 April	2018 May	2018 June	2018 July	Bankruptcy Total to Date
<b>For the month of</b>								
<b>CORE OPERATIONS</b>								
Core Operating Sales	\$ 405,014	\$ 158,725	\$ 153,605	\$ 50,544	\$ 13,811	\$ 35,586	\$ 6,161	\$ 23,147,022
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	\$ 79,047	\$ -	\$ 942	\$ 25,000	\$ 80,000	\$ 436,369
Asset Sales - Office Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 50,503
Less: Returns and Allowances	\$ (22,000)	\$ (65,000)	\$ 30,735	\$ (177,362)	\$ -	\$ -	\$ -	\$ (233,627)
<b>Net Sales</b>	<b>\$ 393,488</b>	<b>\$ 130,369</b>	<b>\$ 263,387</b>	<b>\$ (126,818)</b>	<b>\$ 14,753</b>	<b>\$ 60,586</b>	<b>\$ 86,161</b>	<b>\$ 23,400,266</b>
<b>Cost of Goods Sold</b>								
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (1,667)	\$ (1,095)	\$ 1,576	\$ 4,163	\$ 876	\$ (1,060)	\$ (5,569,889)
Cost of Goods Sold - Shipping	\$ (7,999)	\$ (3,062)	\$ (7,970)	\$ 5,526	\$ (310)	\$ (764)	\$ (1,260)	\$ (753,955)
Inventory Adjustment	\$ (75,764)	\$ (45,000)	\$ (45,000)	\$ 31,852	\$ -	\$ -	\$ -	\$ (1,091,584)
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419)	\$ (35,597)	\$ (18,323)	\$ (55,142)	\$ (15,058)	\$ (40,533)	\$ (6,529,906)
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190)	\$ (7,036)	\$ (4,027)	\$ (5,945)	\$ (2,141)	\$ (11,371)	\$ (1,041,061)
Royalties	\$ (11,922)	\$ (9,931)	\$ (2,473)	\$ 34,351	\$ -	\$ -	\$ -	\$ (244,379)
Contra Expense sale of FW Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 260,540
<b>Total Cost of Goods Sold</b>	<b>\$ (165,524)</b>	<b>\$ (104,268)</b>	<b>\$ (99,171)</b>	<b>\$ 50,955</b>	<b>\$ (57,235)</b>	<b>\$ (17,088)</b>	<b>\$ (54,224)</b>	<b>\$ (14,970,234)</b>
<b>GROSS MARGIN</b>	<b>\$ 227,964</b>	<b>\$ 26,101</b>	<b>\$ 164,216</b>	<b>\$ (75,863)</b>	<b>\$ (42,482)</b>	<b>\$ 43,498</b>	<b>\$ 31,937</b>	<b>\$ 8,430,032</b>
<b>Gross Profit Margin</b>	<b>58%</b>	<b>20%</b>	<b>62%</b>	<b>60%</b>	<b>-288%</b>	<b>72%</b>	<b>37%</b>	<b>36%</b>
<b>Operating Expenses:</b>								
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 15,655	\$ 4,751	\$ 4,392	\$ 3,555	\$ 4,967	\$ 7,784	\$ 10,304	\$ 2,113,521
Sales Benefits/Payroll Taxes	\$ 210	\$ 670	\$ 908	\$ 520	\$ 767	\$ 1,062	\$ 2,558	\$ 352,790
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	\$ 16,471	\$ 13,330	\$ 18,627	\$ 985	\$ 7,331	\$ 2,390,338
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	\$ 7,137	\$ 4,270	\$ 3,871	\$ (2,210)	\$ 2,431	\$ 681,482
Insurance	\$ 4,157	\$ 4,457	\$ 4,007	\$ 4,200	\$ 4,570	\$ 1,527	\$ 3,610	\$ 146,440
Rent	\$ 47,466	\$ 47,421	\$ 47,421	\$ 62,252	\$ 47,421	\$ 975	\$ 50,133	\$ 1,646,386
Sales Tax Expense	\$ -	\$ -	\$ -	\$ (19,500)	\$ -	\$ -	\$ -	\$ -
Utilities/Telecom	\$ 32,503	\$ 30,885	\$ 30,884	\$ 25,112	\$ 33,178	\$ (6,507)	\$ 34,655	\$ 1,015,365
Taxes & Licenses	\$ 10,008	\$ 2,336	\$ (6,572)	\$ 5,236	\$ 5,029	\$ (12,896)	\$ 1,033	\$ 207,356
DIP Financing Fees	\$ 6,613	\$ 6,269	\$ (2,279)	\$ -	\$ -	\$ -	\$ -	\$ 80,885
General & Administrative	\$ 22,599	\$ 7,804	\$ 6,106	\$ 5,827	\$ 1,909	\$ 3,466	\$ 5,393	\$ 1,206,604
<b>Total Operating Expenses</b>	<b>\$ 187,522</b>	<b>\$ 137,765</b>	<b>\$ 108,477</b>	<b>\$ 104,802</b>	<b>\$ 120,340</b>	<b>\$ (5,814)</b>	<b>\$ 117,447</b>	<b>\$ 9,841,167</b>
<b>NET OPERATING PROFIT (LOSS)</b>	<b>\$ 40,442</b>	<b>\$ (111,664)</b>	<b>\$ 55,740</b>	<b>\$ (180,665)</b>	<b>\$ (162,822)</b>	<b>\$ 49,312</b>	<b>\$ (85,511)</b>	<b>\$ (1,411,135)</b>

**UST-13 Comparative  
Income Statement  
Exhibit 2**

For the month of	2018 January	2018 February	2018 March	2018 April	2018 May	2018 June	2018 July	Bankruptcy Total to Date
<b>RESTRUCTURING OPERATIONS</b>								
<b>Bullion:</b>								
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (260,540)
Commissions paid on sale of Fed Way Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (15,267)
Bullion Refund Checks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (81,314)
<b>Pre-Petition Expenses:</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (69,737)
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (12,633)
Labor Pre-petition	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (328,064)
Credit Card Charge Backs	\$ -	\$ -	\$ -	\$ -	\$ 75,014	\$ -	\$ -	\$ 1,254
Chargeback from UPS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (4,279)
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (5,266)
Pre-petition travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,699)
Environmental Clean up - Auburn	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (21,821)
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ (51,397)	\$ -	\$ -	\$ -	\$ (201,652)
<b>Non-Operating/One-Time</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claim	\$ (111,530)	\$ -	\$ -	\$ (1,068,375)	\$ 12,500	\$ -	\$ -	\$ (1,167,405)
Severance/Layoff	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (51,257)
Stored Inventory salary adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (42,686)
Non-Operating Salaries	\$ (6,582)	\$ (550)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (229,566)
Office Move	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (131,529)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ (975)	\$ -	\$ -	\$ -	\$ -	\$ (112,642)
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,038
Dayton Lease Cure Costs	\$ (100,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (150,000)
Inventory Brass-Copper Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 150,001
Customer Owned Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (938,844)
Inventory Adjustment to Liquidation Value	\$ -	\$ -	\$ -	\$ (1,112,601)	\$ -	\$ -	\$ -	\$ (1,112,601)
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,683)
Close Down Supplies/Labor	\$ -	\$ -	\$ -	\$ (1,120)	\$ (184)	\$ (948)	\$ (26,465)	\$ (28,717)
Pan America Settlement	\$ -	\$ -	\$ -	\$ (20,000)	\$ -	\$ -	\$ -	\$ (20,000)
<b>Bankruptcy Expenses</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (5,833)	\$ (5,833)	\$ (5,833)	\$ (13,140)	\$ (12,250)	\$ (5,954)	\$ (9,841)	\$ (154,366)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (22,480)	\$ (28,750)	\$ (37,403)	\$ (32,352)	\$ (913,443)
Cascade Capital Group Professional Fees	\$ (12,775)	\$ (12,060)	\$ (11,650)	\$ (15,301)	\$ (21,070)	\$ (107,660)	\$ (7,769)	\$ (1,087,483)
K&L Gates Professional Fees	\$ (114,441)	\$ (115,256)	\$ (73,482)	\$ (52,093)	\$ (86,054)	\$ (66,067)	\$ (88,628)	\$ (3,194,080)
Other Professional Fees	\$ (7,650)	\$ (7,430)	\$ (5,150)	\$ (900)	\$ (2,400)	\$ (2,800)	\$ (450)	\$ (434,989)
<b>Tomball</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,241)
Tomball Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (77,099)
Tomball Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (8,406)
Tomball Rent, late charges and rent increase	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (96,800)
Tomball Flood damage repair	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (20,000)
<b>Restructuring Operations Expenses</b>	\$ (388,811)	\$ (171,130)	\$ (127,090)	\$ (2,357,408)	\$ (63,194)	\$ (220,832)	\$ (165,505)	\$ (10,823,815)
Add: Other Income	\$ 117,895	\$ 375	\$ -	\$ -	\$ -	\$ -	\$ 20	\$ 128,925
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Net Profit (Loss) Before Taxes</b>	\$ (230,474)	\$ (282,418)	\$ (71,350)	\$ (2,538,073)	\$ (226,016)	\$ (171,521)	\$ (250,995)	\$ (12,106,025)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>NET PROFIT (LOSS)</b>	\$ (230,474)	\$ (282,418)	\$ (71,350)	\$ (2,538,073)	\$ (226,016)	\$ (171,521)	\$ (250,995)	\$ (12,106,025)

# UST-14 Statement of Cash Receipts and Disbursements

## Exhibit 3

<b>Account</b>	<b>Ending Balance</b>
Key Bank 472741018106	\$ 1,254,354.77
Key Bank 472741018122	\$ 1,683,762.06
Key Bank 472741018130	\$ 3,992.56
Key Bank 472741018148	\$ -
Key Bank 472741018247	\$ 6,534.00
Key Bank 472741018627	\$ -
Key Bank 472741018692	\$ -
Key Bank 472741018775	\$ -
<b>Total</b>	<b>\$ 2,948,643.39</b>

### **Key Bank 472741018106**

#### **General Operating Account**

<b>Beginning Cash Balance</b>	\$ 1,253,801.99
Add:	
Transfers in from other estate bank accounts	\$ -
Cash receipts deposited into account	\$ 173,219.03
Financing or other loaned funds	\$ -
<b>Total cash available this month</b>	<b>\$ 1,427,021.02</b>
Subtract:	
Transfers out to other estate bank accounts	\$ (47,681.86)
Cash Disbursements from this account	\$ (124,984.39)
Adjustments	
<b>Ending cash balance</b>	<b>\$ 1,254,354.77</b>

#### **Supporting documents included:**

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

### **Key Bank 472741018122**

#### **Proceeds from Texas Sale (name change 07-2016)**

#### **Now using as the General Account**

<b>Beginning Cash Balance</b>	\$	1,483,227.06
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	200,535.00
Financing or other loaned funds	\$	-
<b>Total cash available this month</b>	\$	1,683,762.06
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
<b>Ending cash balance</b>	<b>\$</b>	<b>1,683,762.06</b>

#### **Supporting documents included:**

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

### **Key Bank 472741018130**

#### **Payroll Account**

<b>Beginning Cash Balance</b>	\$	6,798.34
Add:		
Transfers in from other estate bank accounts	\$	47,681.86
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
<b>Total cash available this month</b>	\$	54,480.20
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	(50,487.64)
Adjustments		
<b>Ending cash balance</b>	<b>\$</b>	<b>3,992.56</b>

#### **Supporting documents included:**

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements



# UST-14 Statement of Cash Receipts and Disbursements

## Exhibit 3

### Key Bank 472741018148

#### Credit card chargeback account

#### CLOSED

<b>Beginning Cash Balance</b>	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
<b>Total cash available this month</b>	<u>\$</u>	<u>-</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
<b>Ending cash balance</b>	<u><u>\$</u></u>	<u><u>-</u></u>

#### Supporting documents included:

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements

### Key Bank 472741018247

#### Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

<b>Beginning Cash Balance</b>	\$	6,534.00
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
<b>Total cash available this month</b>	<u>\$</u>	<u>6,534.00</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
<b>Ending cash balance</b>	<u><u>\$</u></u>	<u><u>6,534.00</u></u>
Ending Balance Detail:		
Ross Hansen Cash Seized	\$	6,534.00

#### Supporting documents included:

Monthly bank statement

## UST-14 Statement of Cash Receipts and Disbursements Exhibit 3

### Key Bank 472741018627

#### Retail Outreach

##### CLOSED

<b>Beginning Cash Balance</b>	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
<b>Total cash available this month</b>	<u>\$</u>	<u>-</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
<b>Ending cash balance</b>	<u><u>\$</u></u>	<u><u>-</u></u>

##### Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

### Key Bank 472741018692

#### Medallic Art

##### CLOSED

<b>Beginning Cash Balance</b>	\$	-
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
<b>Total cash available this month</b>	<u>\$</u>	<u>-</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account		
Adjustments		
<b>Ending cash balance</b>	<u><u>\$</u></u>	<u><u>-</u></u>

##### Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

### Key Bank 472741018775

# UST-14 Statement of Cash Receipts and Disbursements

## Exhibit 3

### Prestige Capital

#### CLOSED

<b>Beginning Cash Balance</b>	\$	-
Add:		
Transfers in from other estate bank accounts		
Cash receipts deposited into account		
Financing or other loaned funds	\$	-
<b>Total cash available this month</b>	\$	-
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
<b>Ending cash balance</b>	\$	-

#### Supporting documents included:

Monthly bank statement  
Detailed list of receipts  
Detailed list of disbursements

# UST-14 Statement of Cash Receipts Detail

## Exhibit 3.1

### 1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
7/2/2018	ACH	AMAZON	\$ 492.95	Customer Payment
7/3/2018	ACH	WORLDPAY	\$ 303.39	Customer Payment
7/3/2018	Deposit	DEPOSIT	\$ 1,938.02	Reimbursement of Labor
7/6/2018	ACH	WORLDPAY	\$ 218.13	Customer Payment
7/9/2018	ACH	WORLDPAY	\$ 434.88	Customer Payment
7/9/2018	Deposit	DEPOSIT	\$ 7,093.79	Reimbursement of Labor
7/11/2018	ACH	WORLDPAY	\$ 86.63	Customer Payment
7/11/2018	Deposit	DEPOSIT	\$ 80,000.00	EQ Sales
7/13/2018	ACH	WORLDPAY	\$ 799.65	Customer Payment
7/16/2018	ACH	AMAZON	\$ 305.21	Customer Payment
7/16/2018	Deposit	DEPOSIT	\$ 5,665.00	Sale of Scrap
7/18/2018	ACH	WORLDPAY	\$ 1,028.81	Customer Payment
7/19/2018	ACH	WORLDPAY	\$ 260.95	Customer Payment
7/19/2018	Deposit	DEPOSIT	\$ 30,020.00	Sale of Boy Scouts Inventory
7/20/2018	ACH	WORLDPAY	\$ 216.80	Customer Payment
7/20/2018	Deposit	DEPOSIT	\$ 43,119.26	Customer Payment
7/24/2018	Deposit	DEPOSIT	\$ 150.55	Refund of Taxes
7/25/2018	ACH	WORLDPAY	\$ 739.86	Customer Payment
7/27/2018	ACH	WORLDPAY	\$ 43.62	Customer Payment
7/30/2018	ACH	WORLDPAY	\$ 43.77	Customer Payment
7/30/2018	ACH	AMAZON	\$ 257.76	Customer Payment
		<b>TOTAL</b>	<b>\$ 173,219.03</b>	

### 2. RECEIPTS ITEMIZED KEY BANK - Texas Sale Proceeds 8122

Date	Type	Payable From	Amount	Description
7/9/2018	WIRE	K AND L GATES	\$ 200,000.00	Trust Account Transfer
7/11/2018	Bill Pay	BILL PAY RETURN:APAI	\$ 535.00	Vendor Refund
		<b>TOTAL</b>	<b>\$ 200,535.00</b>	

### 3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Type	Payable From	Amount	Description
7/10/2018	Transfer	Transfer from 8106	\$ 21,915.69	Intercompany Transfer
7/24/2018	Transfer	Transfer from 8106	\$ 25,766.17	Intercompany Transfer
		<b>TOTAL</b>	<b>\$ 47,681.86</b>	

Date	Type	Payable From	Amount	Description
<b>4. RECEIPTS ITEMIZED KEY BANK - Credit Card Chargeback 8148 - Closed 4/20/18</b>				

Date	Type	Payable From	Amount	Description
		No Activity		
		<b>TOTAL</b>	\$ -	

**5. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247**

Date	Type	Payable From	Amount	Description
		No Activity		
		<b>TOTAL</b>	\$ -	

**6. RECEIPTS ITEMIZED KEY BANK - Retail Outreach 8627 - Closed**

Date	Type	Payable From	Amount	Description
		No Activity		
		<b>TOTAL</b>	\$ -	

**7. RECEIPTS ITEMIZED KEY BANK - Medallic Art 8692 - Closed 4/20/18**

Date	Type	Payable From	Amount	Description
		No Activity		
		<b>TOTAL</b>	\$ -	

**8. RECEIPTS ITEMIZED KEY BANK - Prestige Capital 8775 - Closed 4/20/18**

Date	Type	Payable From	Amount	Description
		No Activity		
		<b>TOTAL</b>	\$ -	

**Total Cash receipts** **\$ 421,435.89**

# UST14 Statement of Cash Disbursements Detail

## Exhibit 3.2

### 1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Amount	Description
7/3/2018	ACH	AUTHNET GATEWAY	\$ 79.95	CC Fees
7/3/2018	ACH	AUTHNET GATEWAY	\$ 36.60	CC Fees
7/5/2018	WIRE	ROBERT AND CONNIE HOFF	\$ 46,446.40	Lease Payment
7/5/2018	Bill Pay	EDGAR CHACON	\$ 1,907.51	Employee Expenses
7/6/2018	ACH	SPS COMMERCE	\$ 609.10	Payment service platform
7/6/2018	ACH	ADP PAYROLL FEES	\$ 231.93	Payroll Fees
7/6/2018	ACH	WORLDPAY FEES	\$ 120.15	CC Fees
7/6/2018	ACH	WORLDPAY FEES	\$ 112.87	CC Fees
7/10/2018	Transfer	Transfer to 8130	\$ 21,915.69	Intercompany Transfer
7/10/2018	DC	ULINE	\$ 496.68	Shipping Supplies
7/10/2018	Fee	JUN RDC MONTHLY FEE	\$ 30.00	Bank Fee
7/10/2018	Fee	JUN KEYNAV WIRE MAINTENANCE	\$ 20.00	Bank Fee
7/10/2018	Fee	JUN KEYNAV DOMESTIC	\$ 15.00	Bank Fee
7/10/2018	Fee	JUN KEYNAV ONLINE ACCESS	\$ 15.00	Bank Fee
7/11/2018	Bill Pay	THRESHOLD COMMUNICATIONS	\$ 9,612.19	IT
7/11/2018	Bill Pay	AETNA LIFE INSURANCE	\$ 7,331.88	Benefits
7/11/2018	Bill Pay	NORTHERN INVESTORS	\$ 2,878.59	General Insurance
7/11/2018	Bill Pay	TELEPACIFIC COMMUNICATIONS	\$ 2,744.96	IT
7/11/2018	Bill Pay	NV ENERGY	\$ 2,632.09	Utilities
7/11/2018	Bill Pay	NV ENERGY	\$ 1,674.50	Utilities
7/11/2018	DC	NCCI WRKS COMP	\$ 1,467.00	Workers Comp
7/11/2018	Bill Pay	WALKER LAKE DISPOSAL	\$ 1,020.00	Garbage service
7/11/2018	Bill Pay	PORT CITY CENTRE	\$ 975.00	Rent
7/11/2018	Bill Pay	EDGAR CHACON	\$ 827.26	Employee Expenses
7/11/2018	Bill Pay	PAUL WAGNER	\$ 823.33	Contract Labor
7/11/2018	ACH	NEVADA TAX	\$ 583.16	Taxes
7/11/2018	Bill Pay	LYON COUNTY UTILITIES	\$ 246.43	Utilities
7/11/2018	Bill Pay	SOUTHWEST GAS	\$ 206.98	Utilities
7/11/2018	Bill Pay	LYON COUNTY UTILITIES	\$ 184.45	Utilities
7/11/2018	Bill Pay	PORT CITY CENTRE	\$ 153.60	Utilities
7/11/2018	Bill Pay	COLONIAL LIFE	\$ 27.70	Benefits
7/12/2018	ACH	LABOR&INDUSTRIES	\$ 116.81	L&I
7/13/2018	WIRE	ROBERT AND CONNIE HOFF	\$ 2,711.57	NV Taxes
7/13/2018	ACH	ENDICIA	\$ 34.95	Postage
7/16/2018	Bill Pay	EDGAR CHACON	\$ 3,424.88	Employee Expenses
7/16/2018	Bill Pay	EDGAR CHACON	\$ 1,198.25	Employee Expenses
7/17/2018	DC	ULINE	\$ 152.11	Shipping Supplies
7/17/2018	Bill Pay	ANNETTE TRUNKETT	\$ 10.00	Employee Expenses
7/19/2018	CK # 11189	NV Department of Employment	\$ 3,451.93	L&I
7/20/2018	Bill Pay	EDGAR CHACON	\$ 1,023.91	Employee Expenses
7/20/2018	ACH	ADP PAYROLL FEES	\$ 228.05	Payroll Fees
7/23/2018	DC	ULINE	\$ 152.11	Shipping Supplies
7/24/2018	Transfer	Transfer to 8130	\$ 25,766.17	Intercompany Transfer
7/24/2018	CK # 11190	US Trustee	\$ 4,875.00	Trustee Fees
7/24/2018	DC	MANPOWER TEMPORARY	\$ 1,536.00	Temporary Labor
7/25/2018	Bill Pay	EDGAR CHACON	\$ 1,636.50	Employee Expenses
7/26/2018	ACH	FEDEX	\$ 22.80	Freight
7/27/2018	ACH	ADP PAYROLL FEES	\$ 126.54	Payroll Fees
7/27/2018	ACH	ADP PAYROLL FEES	\$ 92.90	Payroll Fees
7/31/2018	Bill Pay	LISTO SERVICES	\$ 10,700.00	Moving Trucks
7/31/2018	Bill Pay	EDGAR CHACON	\$ 2,790.54	Employee Expenses
7/31/2018	Bill Pay	TELEPACIFIC COMMUNICATIONS	\$ 2,785.91	IT
7/31/2018	Bill Pay	PAUL WAGNER	\$ 2,220.83	Contract Labor
7/31/2018	Bill Pay	WALKER LAKE DISPOSAL	\$ 2,040.00	Garbage service
7/31/2018	Fee	DEPOSITED CURRENCY CHARGE	\$ 99.00	Bank Fee
7/31/2018	Bill Pay	QWEST	\$ 43.49	Utilities
		<b>TOTAL</b>	<b>\$ 172,666.25</b>	

### 2. DISBURSEMENTS ITEMIZED KEY BANK Texas Sale Proceeds 8122

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

### 3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Type	Payable To	Amount	Description
7/2/2018	CK # 162524	Employee Paycheck	\$ 336.16	Payroll Check
7/3/2018	CK # 162522	Employee Paycheck	\$ 1,303.54	Payroll Check
7/6/2018	CK # 162523	Employee Paycheck	\$ 1,142.08	Payroll Check
7/10/2018	WIRE	ADP PAYROLL	\$ 19,253.00	Payroll
7/11/2018	Fee	KN DMWIRE NON	\$ 24.00	Bank Fee
7/16/2018	CK # 162525	Employee Paycheck	\$ 1,353.38	Payroll Check
7/16/2018	CK # 162526	Employee Paycheck	\$ 999.02	Payroll Check
7/17/2018	CK # 162527	Employee Paycheck	\$ 310.29	Payroll Check
7/25/2018	WIRE	ADP PAYROLL	\$ 22,612.02	Payroll
7/30/2018	CK # 162528	Employee Paycheck	\$ 1,505.37	Payroll Check
7/30/2018	CK # 162529	Employee Paycheck	\$ 1,131.62	Payroll Check
7/30/2018	CK # 162530	Employee Paycheck	\$ 517.16	Payroll Check
		TOTAL	\$ 50,487.64	

### 4. DISBURSEMENTS ITEMIZED KEY BANK Credit Card Chargeback 8148 - Closed 4/20/18

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

### 5. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

### 6. DISBURSEMENTS ITEMIZED KEY BANK Retail Outreach 8627 - Closed

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

Date	Type	Payable To	Amount	Description
<b>7. DISBURSEMENTS ITEMIZED KEY BANK Medallic Art 8692 - Closed 4/20/18</b>				

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

**8. DISBURSEMENTS ITEMIZED KEY BANK Prestige Capital 8775 - Closed 4/20/18**

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

Total Disbursements all accounts:

\$ 223,153.89
---------------



# UST-14 Summary of Disbursements

## Exhibit 4

### Payments on Pre-Petition Unsecured Debt

Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
Total			\$ -	

### Payments to Attorneys and Other Professionals

Payee Name	Nature of Payment	Payment Date	Payment Amount	Date of Court Approval
NONE				
Total			\$ -	

### Payments to an officer/director/partner or other insider

Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Purpose of Payment
NONE				
Total			\$ -	

# UST-15 Statement of Aged Receivables

## Exhibit 5

<b>Accounts Receivable Aging</b>								
	Balance at month			Past due 31-60		Past due over		Uncollectible
	end	Current portion		days	Past due 61-90	90 days		receivables
Pre-petition receivables	\$ 14,000					\$ 164,570	\$	150,570
Post-petition receivables	\$ 98,828	\$ -	\$	360	\$ 5,106	\$ 241,010	\$	147,648
<b>TOTALS</b>	<b>\$ 112,828</b>	<b>\$ -</b>	<b>\$</b>	<b>360</b>	<b>\$ 5,106</b>	<b>\$ 405,580</b>	<b>\$</b>	<b>298,218</b>

<b>Accounts Receivable Reconciliation</b>		
Closing balance from prior month	\$	162,202
New accounts receivable added this month	\$	6,161
Subtotal	\$	168,364
Less accounts receivable collected	\$	(55,535)
Closing balance for current month	\$	112,828

**UST-16 Statement of Post-Petition Payables**  
**Part A - Taxes**  
**Exhibit 6**

**Reconciliation of Unpaid Post-Petition Taxes**

Type of Tax	Unpaid post-petition taxes from prior reporting month	Post-petition taxes accrued this month	Post-petition tax payments made this reporting month	Unpaid post-petition taxes at end of reporting month
<b>Federal Taxes</b>				
Employee withholding taxes	\$ -	\$ 6,306.74	\$ 6,306.74	\$ -
FICA/Medicare - Employee	\$ -	\$ 3,346.96	\$ 3,346.96	\$ -
FICA/Medicare - Employer	\$ -	\$ 3,346.96	\$ 3,346.96	\$ -
Unemployment	\$ -	\$ 26.18	\$ 26.18	\$ -
<b>State Taxes</b>				
Dept. of Revenue - Sales Tax	\$ -			\$ -
Hawaii Sales Excise Tax	\$ 179.97	\$ -		\$ 179.97
Modified Business Tax (MOD)	\$ -	\$ 200.00		\$ 200.00
NV Bond Contribution Tax	\$ -	\$ -		\$ -
NV Yearly Commerce Tax	\$ 583.16	\$ 200.00		\$ 783.16
Dept. of Labor and Industries	\$ 193.33	\$ 50.00		\$ 243.33
NV/VA Worker's Compensation	\$ -			\$ -
Unemployment	\$ -	\$ 450.29	\$ 450.29	\$ -
<b>Other Taxes</b>				
Local city/county	\$ -			\$ -
NV Personal property	\$ -			\$ -
NV Real property	\$ 5,389.33	\$ (5,389.33)		\$ -
WA Personal property	\$ -			\$ -
<b>Total Unpaid Post-Petition Taxes</b>				<b>\$ 1,406.46</b>

**UST-16 Statement of Post-Petition Payables**  
**Part A - Taxes**

**Delinquent Tax Reports and Tax Payments - Post-Petition**

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax reports or tax payments:				

# UST-16 Statement of Post-Petition Payables

## Part B - Other Payables

### Exhibit 7

<b>Reconciliation of Post-Petition Payable</b>	
(excluding taxes and professional fees)	
Closing balance form prior month	\$ 97,281.86
New payables added this month	\$ 142,339.57
Subtotal	\$ 239,621.43
Less payments made this month	\$ (124,984.39)
<b>Closing balance for this reporting month</b>	<b>\$ 114,637.04</b>
<b>Breakdown of Closing Balance by Age</b>	
Current portion	\$ 3,746.59
Past due 1-30 days	\$ 27,824.36
Past due 31-60 days	\$ -
Past due 61-90 days	\$ -
Past due over 90 days	\$ 83,066.09
<b>Total</b>	<b>\$ 114,637.04</b>

**Reason for payments not made for accounts payable over 30days old:**  
 Administrative Claim, Royalties

# UST-16 Statement of Post-Petition Payables

## Part B - Other Payables

### Exhibit 8

#### **Delinquent Post-Petition Payables** (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date
Acosta	Various	\$ 13,525.21	Various
Acosta Store	Various	\$ 9,985.92	Various
AirForce	Various	\$ 11,057.55	Various
AT&T	Various	\$ 3,325.85	Various
Atkins Intellectual Property	11/17/2017	\$ 70.00	12/17/2017
Bill.com	Various	\$ 600.35	Various
Boy Scouts	Various	\$ 6,385.61	Various
Dept of Army	Various	\$ 573.36	Various
Dept of Navy	Various	\$ 11,562.86	Various
Dynaweave	12/22/2017	\$ 3,734.00	1/22/2018
Elliott Green	Various	\$ 180.71	Various
Emblem Park	5/23/2017	\$ 6,102.13	6/23/2017
FedEx Freight	Various	\$ 2,525.94	Various
Flighline America	Various	\$ 27.77	Various
IAFF	Various	\$ 209.19	Various
Marine Corp Trademark	Various	\$ 7,058.44	Various
Michele Conor	Various	\$ 19.44	Various
Monster Technology	Dec 2017	\$ 670.00	Jan 2018
Moreschi Illustrations	Various	\$ 224.10	Various
NRA	Various	\$ 292.66	Various
North Jersey Media	Various	\$ 77.01	Various
Pitney Bowes	Various	\$ 2,233.07	Various
Ron Volstad	Various	\$ 64.05	Various
Sky Fiber	12/1/2017	\$ 119.00	1/1/2018
The Beanstalk Group	Various	\$ 5,327.70	Various
Unifi	12/14/2017	\$ 1,301.92	1/14/2018
US Navy Memorial	Various	\$ 454.34	Various
USDA	Various	\$ 192.83	Various
Verizon	11/16/2017	\$ 714.78	12/16/2017
WMInvestments	Various	\$ 19.44	Various

**UST-16 Statement of Post-Petition Payables**  
**Part C - Estimated Professional Fees**  
**Exhibit 9**

<b>Type of Professional</b>	<b>Amount of Retainer</b>	<b>Fess &amp; Expenses from prior months</b>	<b>Fees &amp; Expenses added this month</b>	<b>Total Estimated fees &amp; expenses at month end</b>
Debtor's Counsel	\$ -	\$ 37,938	\$ -	\$ 37,938
Trustee's Fees	\$ -	\$ 883,912	\$ 32,352	\$ 916,264
Trustee's Financial Advisors	\$ -	\$ 1,082,258	\$ 7,769	\$ 1,090,027
Trustee's Counsel	\$ -	\$ 3,105,452	\$ 88,628	\$ 3,194,080
Creditors' Committee Counsel	\$ -	\$ 387,726	\$ 450	\$ 388,176
Creditors' Committee Other	\$ -	\$ -	\$ -	\$ -
<b>Total estimated post-petition professional fees and costs</b>				<b>\$ 5,626,485</b>

## UST-17 Other Information

### Exhibit 10

#### 5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	8	1
Employees added	-	1
Employees resigned/terminated	5	-
Number of employees at end of month	3	2
Gross Monthly Payroll	\$ 58,133.00	\$ 430.62

## **UST-17 Other Information**

### **Exhibit 11**

#### **Significant Events and Case Progress July 2018:**

The company experienced an operating loss in July of \$85,511 compared with an operating profit of \$49,312 in June.

Deposit funds held at K&L Gates from ANS and MedalCraft were transferred to NWTM accounts in July and are reflected on balance sheet.

The Court authorized the Trustee to sell remaining property of the estate per order of July 10, 2018. NWTM sent miscellaneous collector numismatic pieces from inventory on consignment to a dealer. Anticipated to receive sale proceeds by September.

ANS and MedalCraft are being billed for NWTM labor for packing and shipping their purchased Dies and have agreed to pay for these services.

Court Approved moving NWTM records and "Ross Hanson" boxes and items to Washington DOJ. All of "Ross Hanson" boxes were removed from Dayton and moved to Washington DOJ by Ross Hanson.

All Equipment in the Dayton facility has now been sold or disposed of. All remaining inventory has been put in storage in WA to be sold or otherwise liquidated. Dayton facility is empty and in process of cleaning and repairing the building.

Reconciliation with NWTM's credit card processing company was completed. Credit card processor has agreed to refund 110K of chargebacks taken post-petition based on pre-petition activity. NWTM has received \$74,970 of the \$110K of the refund amounts. The remainder of the refund will be received within 30 days upon the close of the credit card processing account. NWTM is still using the credit card company for Die shipping payments.

The estate continues to run a skeleton crew to clean up the operations, ship dies, and prepare for surrender of possession of the Dayton leased premises.

The company is running on a court approved cash budget which is updated daily. All Payments are approved by the Trustee before they can be made. The budget runs through the end of August.

Trustee will continue to liquidate the estate's assets in Chapter 11 and distribute the liquidation proceeds subject to a court order. The proceeds will pay administrative claims and secured creditors. The Trustee does not anticipate distributions to the General Unsecured Creditors.





KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**July 31, 2018**  
**page 1 of 4**

472741018106

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NORTHWEST TERRITORIAL MINT, LLC  
IN TRUST FOR CREDITORS  
PO BOX 8329  
BONNEY LAKE WA 98391-0101

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NORTHWEST TERRITORIAL MINT, LLC  
IN TRUST FOR CREDITORS

Beginning balance 6-30-18	\$1,253,801.99
21 Additions	+173,219.03
51 Subtractions	-172,487.25
Net fees and charges	-179.00
<b>Ending balance 7-31-18</b>	<b>\$1,254,354.77</b>

**Additions**

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	7-2		Direct Deposit, Amzn4Gkny6Kw Marketplac	\$492.95
	7-3		Worldpay Bnkcrd Deplk589272 000581	303.39
	7-3		Deposit Branch 0154 Washington	1,938.02
	7-6		Worldpay Bnkcrd Deplk589272 000582	218.13
	7-9		Worldpay Bnkcrd Deplk589272 000583	434.88
	7-9		Deposit Branch 0154 Washington	7,093.79
	7-11		Worldpay Bnkcrd Deplk589272 000584	86.63
	7-11		Deposit Branch 0154 Washington	80,000.00
	7-13		Worldpay Bnkcrd Deplk589272 000585	799.65
	7-16		Direct Deposit, Amznkfvf2Cs Marketplac	305.21
	7-16		Deposit Branch 0154 Washington	5,665.00
	7-18		Worldpay Bnkcrd Deplk589272 000586	1,028.81
	7-19		Worldpay Bnkcrd Deplk589272 000587	260.95
	7-19		Deposit Branch 0154 Washington	30,020.00
	7-20		Worldpay Bnkcrd Deplk589272 000588	216.80
	7-20		Deposit Branch 0154 Washington	43,119.26
	7-24		Deposit Branch 0154 Washington	150.55
	7-25		Worldpay Bnkcrd Deplk589272 000589	739.86
	7-27		Worldpay Bnkcrd Deplk589272 000590	43.62
	7-30		Worldpay Bnkcrd Deplk589272 000591	43.77

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**Additions**  
 (con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	7-30		Direct Deposit, Amznchavyvjo Marketplac	257.76
<b>Total additions</b>				<b>\$173,219.03</b>

**Subtractions**

*Paper Checks*      \* check missing from sequence

<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>	
11189	7-19	\$3,451.93	11190	7-24	4,875.00	
<b>Paper Checks Paid</b>						<b>\$8,326.93</b>

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	7-3		Direct Withdrawal, Authnet Gateway Billing	\$36.60
	7-3		Direct Withdrawal, Authnet Gateway Billing	79.95
	7-5	15110	Wire Withdrawal Robert and Conni 4539	46,446.40
	7-5		Bill Pay:Edgar Chacon N/A 3Bxcqalr	1,907.51
	7-6		Worldpay Mthly Chgslk589272 070218	112.87
	7-6		Worldpay Mthly Chgs06508925 070218	120.15
	7-6		Direct Withdrawal, Adp Payroll Feesadp - Fees	231.93
	7-6		Direct Withdrawal, Sps Commerce, Invendor Pmt	609.10
	7-10		Uline *Ship Su 800-295-5510 WI USA	496.68
	7-10		Internet Trf To DDA 0000472741018130 4731	21,915.69
	7-11		Ncci Wrks Comp 5618933400 FL USA	1,467.00
	7-11		Bill Pay:Colonial Life E42793 Wbuceay3	27.70
	7-11		Bill Pay:Port City Centre Northw Dbpceay3	153.60
	7-11		Bill Pay:Lyon County Utilit 130050 2Bpceay3	184.45
	7-11		Bill Pay:Southwest Gas Corp 241-10 Abpceay3	206.98
	7-11		Bill Pay:Lyon County Utilit 130040 Qbuceay3	246.43
	7-11		Direct Withdrawal, Nevada Tax 7756842099	583.16
	7-11		Bill Pay:Paul Wagner N/A Wb2Cia3E	823.33
	7-11		Bill Pay:Edgar Chacon N/A Vbuceay3	827.26
	7-11		Bill Pay:Port City Centre Northw Mb2Cia3E	975.00
	7-11		Bill Pay:Walker Lake Dispos N/A 4Bpceay3	1,020.00
	7-11		Bill Pay:NV Energy- North 100026 Sbuceay3	1,674.50
	7-11		Bill Pay:NV Energy- North 100026 Obuceay3	2,632.09
	7-11		Bill Pay:Telepacific Commun 103992 Rbpceay3	2,744.96
	7-11		Bill Pay:Northern Investors 57728 Nbuceay3	2,878.59
	7-11		Bill Pay:Aetna Life Insuran 974357 Lbuceay3	7,331.88
	7-11		Bill Pay:Threshold Communic 201304 Ubuceay3	9,612.19
	7-12		Direct Withdrawal, Labor&Industriesl&l Elf	116.81
	7-13	11218	Wire Withdrawal Robert and Conni 4539	2,711.57
	7-13		Direct Withdrawal, Endicia Endiciapmt	34.95
	7-16		Bill Pay:Edgar Chacon N/A Wbgc7A25	1,198.25
	7-16		Bill Pay:Edgar Chacon N/A Lbwc7A25	3,424.88
	7-17		Uline *Ship Su 800-295-5510 WI USA	152.11
	7-17		Bill Pay:Annette Trunkett N/A 9B4C8A25	10.00
	7-20		Direct Withdrawal, Adp Payroll Feesadp - Fees	228.05
	7-20		Bill Pay:Edgar Chacon N/A Zbhcnai6	1,023.91
	7-23		Uline *Ship Su 800-295-5510 WI USA	152.11



472741018106

## Subtractions

(con't)

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	7-24		Manpower Tempor 7753286020 NV USA	1,536.00
	7-24		Internet Trf To DDA 0000472741018130 4731	25,766.17
	7-25		Bill Pay:Edgar Chacon N/A lbxc5Am7	1,636.50
	7-26		Fedex 781984955 Memphis TN USA	22.80
	7-27		Direct Withdrawal, Adp Payroll Feesadp - Fees	92.90
	7-27		Direct Withdrawal, Adp Payroll Feesadp - Fees	126.54
	7-31		Bill Pay:Qwest 819812 Ub9Cga3Z	43.49
	7-31		Bill Pay:Walker Lake Dispos N/A Tb9Cga3Z	2,040.00
	7-31		Bill Pay:Paul Wagner N/A 6Bscga3Z	2,220.83
	7-31		Bill Pay:Telepacific Commun 103992 Pb9Cga3Z	2,785.91
	7-31		Bill Pay:Edgar Chacon N/A Tbkcg3Z	2,790.54
	7-31		Bill Pay:Listo Services N/A Xbdcga3Z	10,700.00
<b>Total subtractions</b>				<b>\$172,487.25</b>

## Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
7-10-18	Jun Keynav Wire Package Fee	1	0.00	\$0.00
7-10-18	Jun Keycapture Small Bus Package	1	0.00	0.00
7-10-18	Jun Keynav Online Access	1	15.00	-15.00
7-10-18	Jun Keynav In/Out Wire Rpt	1	0.00	0.00
7-10-18	Jun Keynav Wire Maintenance	1	20.00	-20.00
7-10-18	Jun Keynav Domestic Nonrepeat	1	15.00	-15.00
7-10-18	Jun Rdc Monthly Fee	1	30.00	-30.00
7-10-18	Jun Keynav Analysis Statement	1	0.00	0.00
7-10-18	Jun Keynav Corp Banking Statement	1	0.00	0.00
7-31-18	Deposited Currency Charge	1	99.00	-99.00
<b>Fees and charges assessed this period</b>				<b>-\$179.00</b>

## CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

**IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:**

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below\*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

\* KeyBank  
Customer Disputes  
NY-31-17-0128  
17 Corporate Woods Blvd  
Albany, NY 12211

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

**If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.**

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

**COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:**

- XFER TO SAV - Transfer to Savings Account
- XFER FROM SAV - Transfer from Savings Account
- XFER TO CKG - Transfer to Checking Account
- XFER FROM CKG - Transfer from Checking Account
- PMT TO CR CARD - Payment to Credit Card
- ADV CR CARD - Advance from Credit Card

**Preauthorized Credits:** If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

## IMPORTANT LINE OF CREDIT INFORMATION

**What To Do If You Think You Find A Mistake on Your Statement:** If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 5885.

**In your letter, give us the following information:**

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

**Explanation of Finance Charge:** Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

**Average Daily Balance method (Balance Subject to Interest Rate):** Your interest is computed on all purchases and cash advances (collectively “advances”) from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the “Average Daily Balance” of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

**CREDIT INFORMATION:** If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

**Key Credit Research Department**  
P.O. Box 94518  
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

## BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

## INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.**

**Enter into your check register and SUBTRACT:**

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

**Enter into your check register and ADD:**

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		
	Check # or Date	Amount	
	TOTAL →		\$

5	List any deposits from your check register that are <i>not</i> shown on your statement.		
	Date	Amount	
	TOTAL →		\$

6	Enter ending balance shown on your statement.		
	\$		

7	Add 5 and 6 and enter total here.		
	\$		

8	Enter total from 4.		
	\$		

9	Subtract 8 from 7 and enter difference here.		
	\$		
This amount should agree with your check register balance.			

TOTAL →		\$	
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KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**July 31, 2018**  
**page 1 of 2**

472741018122

31 T 274 00000 R EM AO  
NORTHWEST TERRITORIAL MINT, LLC  
"PROCEEDS FROM TEXAS SALE"  
PO BOX 8329  
BONNEY LAKE WA 98391-0101

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NORTHWEST TERRITORIAL MINT, LLC  
"PROCEEDS FROM TEXAS SALE"

Beginning balance 6-30-18	\$1,483,227.06
2 Additions	+200,535.00
<b>Ending balance 7-31-18</b>	<b>\$1,683,762.06</b>

**Additions**

Deposits	Date	Serial #	Source	
	7-9	10444	Wire Deposit K and L Gates LI 6000	\$200,000.00
	7-11		Bill Pay Return:Apai 2Bm98Q1L	535.00
			<b>Total additions</b>	<b>\$200,535.00</b>

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\* KeyBank  
Customer Disputes  
NY-31-17-0128  
17 Corporate Woods Blvd  
Albany, NY 12211

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P.O. Box 94518  
Cleveland, Ohio 44101-4518

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	Check # or Date		Amount		Date	Amount	
	TOTAL →		\$		TOTAL →		\$
			6	Enter ending balance shown on your statement.			
				\$			
			7	Add 5 and 6 and enter total here.			
				\$			
			8	Enter total from 4.			
				\$			
			9	Subtract 8 from 7 and enter difference here.			
				\$			
TOTAL →		\$	This amount should agree with your check register balance.				



KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**July 31, 2018**  
**page 1 of 3**

472741018130

9 31 T 274 00000 R EM AO  
NORTHWEST TERRITORIAL MINT, LLC  
PAYROLL ACCOUNT  
PO BOX 8329  
BONNEY LAKE WA 98391-0101

*Questions or comments?*  
Call our Key Business Resource Center  
1-888-KEY4BIZ (1-888-539-4249)

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*Access your available accounts, transfer funds and view your transactions right from your PC.*

Key Business Reward Checking 472741018130  
NORTHWEST TERRITORIAL MINT, LLC  
PAYROLL ACCOUNT

Beginning balance 6-30-18	\$6,798.34
2 Additions	+47,681.86
11 Subtractions	-50,463.64
Net fees and charges	-24.00
<b>Ending balance 7-31-18</b>	<b>\$3,992.56</b>

**Additions**

Deposits	Date	Serial #	Source	
	7-10		Internet Trf Fr DDA 0000472741018106	4731 \$21,915.69
	7-24		Internet Trf Fr DDA 0000472741018106	4731 25,766.17
<b>Total additions</b>				<b>\$47,681.86</b>

**Subtractions**

*Paper Checks* \* check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
162522	7-3	\$1,303.54	162525	7-16	1,353.38	162528	7-30	1,505.37
162523	7-6	1,142.08	162526	7-16	999.02	162529	7-30	1,131.62
162524	7-2	336.16	162527	7-17	310.29	162530	7-30	517.16
						<b>Paper Checks Paid</b>		<b>\$8,598.62</b>

Withdrawals	Date	Serial #	Location	
	7-10	10117	Wire Withdrawal Adp Payroll Depo 3170	\$19,253.00
	7-25	11775	Wire Withdrawal Adp Payroll Depo 3170	22,612.02
<b>Total subtractions</b>				<b>\$50,463.64</b>

472741018130

**Fees and  
charges**

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
7-11-18	Kn Dmwire Non	1	24.00	-\$24.00
<b>Fees and charges assessed this period</b>				<b>-\$24.00</b>



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	TOTAL →		\$

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	\$		

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	\$		

8	Enter total from 4.		
	\$		

9	Subtract 8 from 7 and enter difference here.		
	\$		

This amount should agree with your check register balance.			
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KeyBank  
P.O. Box 93885  
Cleveland, OH 44101-5885

**Business Banking Statement**  
**July 31, 2018**  
**page 1 of 2**

472741018247

31 T 274 00000 R EM AO  
NORTHWEST TERRITORIAL MINT, LLC  
FBO KING COUNTY SHERIFF  
PO BOX 8329  
BONNEY LAKE WA 98391-0101

*Questions or comments?*  
Call our Key Business Resource Center  
1-888-KEY4BIZ (1-888-539-4249)

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Key Business Reward Checking 472741018247  
NORTHWEST TERRITORIAL MINT, LLC  
FBO KING COUNTY SHERIFF

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\$				
This amount should agree with your check register balance.				